

I.U.P.A.T. DISTRICT COUNCIL NO. 51

HEALTH AND WELFARE FUND

Fund Office: Zenith American Solutions, Administrator, 2 Gateway Center, 603 Stanwix St., Ste. 1500, Pittsburgh, PA 15222-1024
Phone: (412) 471-2885 / 1-800-242-8923 / Fax: (412) 471-2891

October 2023

Dear Participant:

This Summary of Material Modifications serves as your notice of changes in the contribution rates that the Trustees of the IUPAT District Council No. 51 Health and Welfare Fund (“the Plan”) have made after careful consideration of rising health costs.

These changes are effective January 1, 2024.

Si tiene alguna pregunta, favor de llamar a la oficina del Fondo. Si necesita que alguien le sirva de traductor, favor indíquelo ésta información a la recepcionista cuando llame.

Required Monthly Contribution for Retiree Health Coverage:

Effective January 1, 2024, the required monthly contribution will be:

- For Retirees under the age of 65 - **\$1,050** per month
 - IMPORTANT NOTE: For all Retirees under age 65 who become disabled and Medicare eligible, and who document their Medicare eligibility to the Fund in writing on or after March 1, 2023, those disabled Retirees will owe a Required Monthly Contribution of **\$705.00** per month effective January 1, 2024
- For Retirees 65 years of age and older – **\$360** per month and enrollment in Medicare Part D (**NO CHANGE**)
 - IMPORTANT NOTE: All Retirees age 65 or older who defer taking Medicare Part B because they receive health insurance coverage through a spouse who remains actively employed, those Retirees will owe a **\$1,050.00** Required Monthly Contribution for their Retiree coverage effective January 1, 2024.

Please keep this Notice with your copy of the Summary Plan Description for future reference.

Sincerely,

The Board of Trustees